



# Retirement Income Security: A Look At Social Security, Employment-Based Retirement Plans and Health Savings Accounts (HSAs)

*EBRI-ERF Policy Forum #57*

The Barbara Jordan Conference Center  
Henry J. Kaiser Family Foundation  
1330 G Street NW, between 13<sup>th</sup> and 14<sup>th</sup> Streets  
Washington, DC 20005  
(202) 347-5270

Thursday, May 5, 2005  
9:00 am – 12:30 pm

## *Agenda*

- I. Overview, Dallas Salisbury, Employee Benefit Research Institute
- II. Social Security Reform
  - Craig Copeland, Employee Benefit Research Institute
  - Discussants
    1. Richard Jackson, Global Aging Initiative, Center for Strategic and International Studies
    2. Thomas Hungerford, economic consultant
  - Reaction from the audience
- III. What can 401(k) plans produce for retirement income?
  - Sarah Holden, Investment Company Institute and Jack VanDerhei, Temple University and EBRI Fellow
  - Discussants
    1. Lori Lucas, Hewitt Associates, Inc.
    2. Joseph Piacentini, Employee Benefits Security Administration
  - Reaction from the audience
- IV. Health Savings Accounts (HSAs)
  - Paul Fronstin, Employee Benefit Research Institute
  - Discussants
    1. Joseph Antos, American Enterprise Institute
    2. Mark Hage, National Education Association, Vermont
  - Reaction from the audience
- V. Summary and final reaction panel
  - Karen D. Friedman, Conversation on Coverage
  - Mark Iwry, The Brookings Institution
  - David C. John, The Heritage Foundation
  - Peter McCauley, past president, International Society of Certified Employee Benefit Specialists
  - Diann Howland, Senate HELP Committee